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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
 14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
 16 LLC,¹

17 USA CAPITAL DIVERSIFIED TRUST
 18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
 20 FUND, LLC,²

21 USA SECURITIES, LLC,³ Debtors.

22 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

22 Case No. BK-S-06-10725-LBR¹
 23 Case No. BK-S-06-10726-LBR¹
 24 Case No. BK-S-06-10727-LBR²
 25 Case No. BK-S-06-10728-LBR²
 26 Case No. BK-S-06-10729-LBR³

27 **CHAPTER 11**

28 Jointly Administered Under Case No. BK-
 29 S-06-10725 LBR

30 **USACM LIQUIDATING TRUST'S
 31 NOTICE OF RESCHEDULED
 32 HEARING RE OBJECTION TO
 33 PROOF OF CLAIM OF JAMES J.
 34 LEE, ESQ. AND THE LAW OFFICES
 35 OF JAMES J. LEE**

36 Hearing Date: June 12, 2009

37 Hearing Time: 9:30 a.m.

38 New Hearing Date: June 26, 2009

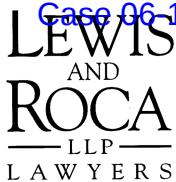
39 Hearing Time: 9:30 a.m.

40 **NOTICE IS HEREBY GIVEN** that pursuant to notification from the Court, the
 41 hearing originally scheduled for June 12, 2009 at 9:30 a.m., on the USACM Liquidating
 42 Trust's Objection to Proof of Claim filed by James J. Lee, Esq. and the Law Offices of
 43 James J. Lee [DE 7086] has been rescheduled to **June 26, 2009, at 9:30 a.m.** before the

44
 45 ¹ This bankruptcy case was closed on September 23, 2008.

46 ² This bankruptcy case was closed on October 12, 2007.

47 ³ This bankruptcy case was closed on December 21, 2007.



1 Honorable Linda B. Riegle, U.S. Bankruptcy Judge, at the Foley Federal Building, 300
2 Las Vegas Boulevard South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada.
3

4 DATED: May 28, 2009.

5 **LEWIS AND ROCA LLP**

6 By: /s/ JH (#018024)
7 Rob Charles, NV 6593
8 John Hinderaker, AZ 018024
9 3993 Howard Hughes Parkway, Suite 600
10 Las Vegas, Nevada 89169-5996
11 *Counsel for USACM Liquidating Trust*

12 PROOF OF SERVICE

13 Copy of the foregoing mailed by first
14 class postage prepaid mail, on May 28,
15 2009 to the following parties:

16 James J. Lee
17 7674 W. Lake Mead Blvd., #108
18 Las Vegas, Nevada 89128

19 David A. Riggi
20 5550 Painted Mirage Road #320
21 Las Vegas, NV 89149

22 /s/ Carrie Lawrence
23 Carrie Lawrence
24 Lewis and Roca LLP